Planned Giving Seminar

St. John the Baptist Catholic Church

Learn how thoughtful planning can strengthen your charitable impact and financial future.



November 5, 2026 • 7:00 pm

Presentation by Tim White, CFP®

St. Elizabeth Center

NEXT SEMINAR DATE AND TIME

March 25, 2027
7:00 pm

Who should come

- Parishioners planning a year-end gift
- Those who own highly appreciated stock
- IRA holders age 70%+ interested in QCDs

Topics

- Year end gifting
- Highly appreciated stock
- QCDs/IRAs

Why you should come

Learn how year-end gifts, gifts of appreciated stock, and IRA Qualified Charitable Distributions (QCDs) can lower your taxes while supporting St. John the Baptist's mission. You'll leave with clear, practical next steps.

Each with his own gift, in proportion to the blessing which the LORD, your God, has given to you.

— Deuteronomy 16:17 —